

REQUEST FOR NOTICE OF MELLO-ROOS ASSESSMENT

(California Civil Code §1102.6b)

NOTE: This form is used by a seller's agent when preparing a listing/marketing package or performing a due diligence investigation on a property, to request information from the Improvement District Office about Mello-Roos assessments encumbering the seller's property for disclosing the terms of the bonded indebtedness to a buyer assuming the debt.

DATE: _____, 20_____, at _____, California.
Items left blank or unchecked are not applicable.

TO IMPROVEMENT DISTRICT OFFICE:

District Name _____
Address _____

Phone _____

FROM BROKER:

Agent's Name _____
Broker's Name _____
CalBRE#: _____
Address _____

Phone _____ Cell _____
Email _____

You are kindly requested to prepare and forward to Broker identified above a Notice of Assessment regarding real estate referred to as
Property address _____

Owner's name _____
containing the following information as the bonded indebtedness encumbering this property:

1. The present principal balance \$ _____
2. The annual rate of interest _____ %,
 - 2.1 fixed, or variable.
3. The interest is paid through _____, 20_____.
4. Annual payments are delinquent for the years _____.
5. Total amount of delinquency to bring the Assessment current \$ _____
6. The amount of each annual installment \$ _____
7. The year of final payment and release of lien \$ _____
8. The bond indebtedness is, or is not, a blanket lien on the property with other properties.
 - 8.1 If the bond is a blanked lien, a provision for release of the property from the bonded indebtedness does, or does not, exist.

Enclosed is the statutory maximum fee of \$10.00 for preparing and forwarding the Notice of Assessment.
Your response is looked forward to within the statutory five-day period after your receipt of this request.

Date: _____, 20_____

Submitting Agent's Signature: _____