



TRUSTOR'S OFFSET STATEMENT

Prepared by: Agent _____ Phone _____
Broker _____ Email _____

DATE: _____, 20____, at _____, California.

SECTION I:

TO OWNER: _____

Loan No. _____

1. I hold a promissory note in the original amount of \$ _____, dated _____,
 - 1.1 executed by _____,
 - 1.2 secured by a deed of trust recorded on _____, as Instrument No. _____, and in the Records of _____ County, California,
 - 1.3 encumbering property you own referred to as _____.
2. Please confirm whether the information in this statement conforms with your records.
 - 2.1 Please make any necessary changes. Then sign and return the original copy of this statement to me at the address below. Retain a copy for your records.
3. Until further notification, continue making payments as you have in the past.

BENEFICIARY REQUESTING STATEMENT: _____

SECTION II:

TO BENEFICIARY: _____

Address _____
Phone _____

4. I/WE are the Owner(s) of real estate located at the common address of _____
 - 4.1 legally referred to as _____,
 - 4.2 encumbered by a trust deed recorded on _____, as Instrument No. _____,
 - 4.3 in the Official Records of _____ County, California.
5. Terms of the note, trust deed and title include:
 - 5.1 Promissory note dated _____.
 - 5.2 Original amount of the note is \$ _____.
 - 5.3 Unpaid balance is \$ _____.
 - 5.4 Payments are \$ _____ payable monthly _____.
 - a. Interest rate is _____% per annum.
 Adjustment formula attached, if an ARM.
 - b. Principal and interest is paid through _____, 20_____.
 - c. Next payment is due on _____, 20_____.
 - d. Final/balloon payment is due on _____, 20_____.
6. Unpaid taxes or special assessments total \$ _____.
7. The note secured by the trust deed on the real estate is valid.
 - 7.1 The original payee of the note received full and valid consideration.
8. It is understood the note and trust deed are being assigned.

Date: _____, 20_____

TRUSTOR/OWNER: _____

Signature: _____

Signature: _____