



REQUEST FOR VERIFICATION OF ACCOUNT

Prepared by: Agent _____ Phone _____
Broker _____ Email _____

Instructions: Broker/Lender to complete Sections I and II and sign at item 3. Have Applicant sign at item 4. Broker/Lender to forward to person named at item 1. Creditor to complete Section III, and sign and return to Broker/Lender named in item 2.

DATE: _____, 20____, at _____, California.

SECTION I – REQUEST BY BROKER/LENDER:

Loan application number _____.

1. TO CREDITOR:

Name _____
Attn _____
Address _____
Phone _____ Cell _____
Email _____

2. FROM BROKER/LENDER:

Name _____
Attn _____
Address _____
Phone _____ Cell _____
Email _____

3. You are kindly requested to verify information given Broker/Lender by Applicant for the purpose of processing a loan application. Your cooperation will be appreciated.

Broker/Lender _____
By _____ Title _____

Signature _____
Phone _____ Fax _____ Email _____

SECTION II – AUTHORIZATION BY APPLICANT:

4. You are authorized to verify and supply Broker/Lender identified at item 2 above with the information requested for your verification in Section III below.

Loan Applicant(s)
Name _____ Signature _____

Name _____ Signature _____
Address _____

Phone _____ Fax _____ Email _____

5. Information on Applicant's account with Creditor:

Name on account _____
Address _____
City _____, California.
Account number _____

SECTION III – VERIFICATION BY CREDITOR:

Instructions: You are to complete the following items, then sign and return this form with any attachments to Broker/Lender identified at item 2 above.

6. Date the account was originated _____, 20____.

6.1 Original amount of account \$_____.

6.2 Current amount on account \$_____.

6.3 The current interest rate charged on the account _____%.

7. Payment history for the past 12 months (you may attach a printout of this information)

8. Is this a satisfactory account? yes, or no.

The above information is true and correct.

Date: _____, 20____.

Creditor's Name: _____

By: _____ title: _____

Signature: _____

Phone: _____ Cell: _____ Email: _____