

REQUEST FOR VERIFICATION OF MORTGAGE

NOTE: This form is used by a loan broker or seller's agent when processing a mortgage application or an extension of credit by a carryback seller, to verify the payment history and terms of the borrower's existing mortgage.

Instructions: Broker/Lender to complete Sections I and II and sign at Item 3. Have Applicant sign at Item 4. Broker/Lender to forward to person named at Item 1. Landlord/Property Manager to complete Section III, and sign and return to Broker/Lender named in Item 2.

DATE: _____, 20_____, at _____, California.

SECTION I - REQUEST BY BROKER/LENDER:

Loan application number _____.

1. TO MORTGAGE HOLDER:

Name _____
Attn _____
Address _____

Phone _____ Cell _____
Email _____

2. FROM BROKER/LENDER:

Name _____
Attn _____
Address _____

Phone _____ Cell _____
Email _____

3. You are kindly requested to verify information given Broker/Lender by Applicant for the purpose of processing a loan application. Your cooperation will be appreciated.

Broker/Lender _____

By _____ Title _____

Signature _____

Phone _____ Cell _____ Email _____

SECTION II - AUTHORIZATION BY APPLICANT:

4. You are authorized to verify and supply Broker/Lender identified at Item 2 above with the information requested for your verification in Section III below.

Loan Applicant(s)

Name _____ Signature _____

Name _____ Signature _____

Address _____

Phone _____ Cell _____ Email _____

5. Address of the mortgaged property owned by Applicant: _____

5.1 Mortgage holder loan number _____.

a. Loan is in the name of _____.

SECTION III: VERIFICATION BY MORTGAGE HOLDER:

Instructions: You are to complete the following items, then sign and return this form with any attachments to Broker/Lender identified at Item 2 above.

6. Date the loan was originated _____.

6.1 Original loan amount \$ _____.

6.2 Current loan amount \$ _____.

7. Schedule of loan payments:

7.1 Current monthly payment of principal and interest only \$ _____.

7.2 Current monthly payments including any impounds \$ _____.

8. The current interest rate is _____ % per annum, fixed rate, or variable rate, index _____.

9. Applicant's payment history:

9.1 The loan payments are current: Yes, or No.

9.2 Number of times during the past 12 months Applicant made payments more than 30 days past the due date _____.

9.3 Has this loan been a satisfactory account? Yes, or No.

10. Insurance agent for the policy you hold for this mortgage

11. _____

The above information is true and correct.

Date: _____, 20_____.

Mortgage Holder/Servicing Agent: _____

By: _____ Title: _____

Signature: _____

Phone: _____ Cell: _____ Email: _____